

## About Sargon Zia, CFA

### Education & Experience

Sargon is a CFA charterholder and a member of the Phoenix CFA Society. He is the co-founder and Chief Investment Officer (CIO) of Coherent Financial Advisers, LLC.

Sargon is a seasoned investment professional. His financial industry experience includes: Chief Investment Officer and Lead Portfolio Manager at Wealth Management International Ltd., High Net Worth Representative with Vanguard's Flagship Services, and Senior High Net Worth Specialist with Schwab's Pinnacle Team. His expertise includes a unique combination of both fundamental and technical analysis.

Sargon also holds a Bachelor's degree in Electronics Engineering Technology. His engineering background includes project design management and supervision serving both the U.S. Military and leading US and foreign commercial clients in Arizona and Milpitas (Silicon Valley), California.

Sargon volunteers with the CFA Institute in Virginia as a final exam grader, and avails himself as a mentor to candidates studying for the CFA charter. Before calling Arizona home, Sargon grew up in Chicago, Illinois, and later moved to California where he worked as an electronics engineer in the heart of San Jose's Silicon Valley. He is the proud father of one son.



### Certifications, Memberships & Degrees

- Chartered Financial Analyst charterholder, CFA Institute
- Member of the CFA Society, Phoenix AZ
- Member of the Market Technicians Association
- Bachelor of Science in Electronics Engineering Technology

For a more detailed resume, please visit [Sargon's LinkedIn page](#).

### Professional Reports

- [CFA Institute Charterholder Profile](#)
- [NASAA Investment Adviser Public Disclosure](#) (IAPD)

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